

# CHANGE OF DETAILS FORM

## INSTRUCTION

Please complete this form to make changes to your personal details.  
PLEASE USE BLOCK LETTERS AND BLACK INK TO COMPLETE THIS FORM

### 1. INVESTOR DETAILS (MUST BE COMPLETED)

Investor Name

Contact Phone Number(s)

Name of Fund(s) or Investment you would like details changed (if applicable)

Please select what details you would like to change?

- Address and/or contact details (Complete Section 2)  
 Tax Residency Status (Complete Section 3)

Nominated bank account details (Complete Section 4)

- Income Distribution Option (Complete Section 5)  
 Other (Complete Section 6)

### 2. NEW ADDRESS AND/OR CONTACT DETAILS

Have you moved overseas?

- Yes. Please indicate which country  
 No.

New Residential or Business Address (PO Box is not acceptable)

Unit No

Street No

Street Name

Suburb/town

State

Postcode

Country

New Postal Address (if different from Residential or Business Address)

Unit No

Street No

Street Name

Suburb/town

State

Postcode

Country

New Contact Details

Contact Name

Phone

Mobile

Email (This email address will be used for ALL correspondence)

### 3. CHANGE OF TAX RESIDENCY STATUS

Please complete this section if you have changed tax residency status.

- I have become a tax resident of AUSTRALIA

Investor Name

Investor 1

Tax File Number (TFN)

Investor 2

It is not against the law if you choose not to provide your Tax File Number (TFN) or exemption reason. However, please note that should you decide not to, tax may be deducted from your distribution at the highest marginal tax rate (plus Medical levy).

I am no longer a tax resident of AUSTRALIA

Please provide Tax Identification Number (TIN) or equivalent

	Country	Tax Identification Number (TIN)	If no TIN, list reason A,B or C
Investor 1	<input type="text"/>	<input type="text"/>	<input type="text"/>
Investor 2	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Reason A:** Country of residence does not issue TINs to tax residents.

**Reason B:** Individual has not been issued with a TIN.

**Reason C:** Country of residence does not require the TIN to be disclosed

#### 4. NOMINATED BANK ACCOUNT DETAILS

Please provide new details of the account into which you would like distributions to be paid. By providing your nominated bank account, you authorise the Trustee to use these details for all future transaction requests that you make including credits in relation to any withdrawal proceeds until notice is provided otherwise.

<b>Account Name</b>	<input type="text"/>	<b>Name of Financial Institution</b>	<input type="text"/>
<b>Branch Address</b>	<input type="text"/>		
<b>BSB</b>	<input type="text"/>	<b>Account Number</b>	<input type="text"/>
	<input type="text"/>	<b>Swift Code</b>	<input type="text"/>

#### 5. CHANGE OF INCOME DISTRIBUTION OPTION

I would like to change my income distribution method to:

- Reinvest distribution  
 Pay into my nominated bank account

#### 6. OTHER

Please provide details of change(s)

#### 7. SIGNATURES (MUST BE COMPLETED)

By signing the below, you confirm that you are duly authorised to execute this instruction.

Authorised Signatory 1		Authorised Signatory 2	
<b>Signature</b>	<input type="text"/>	<b>Signature</b>	<input type="text"/>
<b>Date (dd/mm/yy)</b>	<input type="text"/>	<b>Date (dd/mm/yy)</b>	<input type="text"/>
<b>Surname</b>	<input type="text"/>	<b>Surname</b>	<input type="text"/>
<b>Given Name (s)</b>	<input type="text"/>	<b>Given Name (s)</b>	<input type="text"/>
<b>Capacity</b>		<b>Capacity</b>	
<input type="checkbox"/> Investor	<input type="checkbox"/> Director	<input type="checkbox"/> Investor	<input type="checkbox"/> Director
<input type="checkbox"/> Trustee	<input type="checkbox"/> Others	<input type="checkbox"/> Trustee	<input type="checkbox"/> Others
<b>Others</b>	<input type="text"/>	<b>Others</b>	<input type="text"/>

#### RETURNING THIS FORM

Please return the completed and signed form to:



BMYG Capital Pty Ltd  
Suite 2 Level 28, 55 Collins  
Street, Melbourne VIC 3000  
Australia



info@bmygcapital.com

If you have a question regarding this Form, please contact us on +61 3 8623 7999 or via email at info@bmygcapital.com