

BMYG Capital has a growing international presence, managing 40+ funds, 1,200+ investors, and over A\$1 billion in cumulative FUM across a wide range of investment strategies (as of 31 March 2026). We are licensed to act as a trustee and custodian to wholesale managed investment schemes (MIS). Our independent wholesale trustee services team provides flexible and tailored solutions, working seamlessly with experienced compliance professionals, fund administrators and accountants to meet the specific needs of each client. We support fund managers with the establishment of wholesale MISs, while managing the ongoing compliance and governance responsibilities required under Australian regulation. Our services span a broad range of asset classes such as equities, credit, fund-of-funds, real estate, infrastructure and agriculture, etc., ensuring depth of expertise across investment strategies.

HIGHLIGHTS

- Bespoke Trustee Services**
Exclusive, tailored solutions designed to align with your investment strategy and objectives.
- Regulatory Confidence**
Appointment of compliance officers and expert guidance on regulatory frameworks, licensing, and governance.
- Trusted Fund Accounting**
Dedicated team ensuring accuracy, transparency, and regulatory compliance across financial reporting and operations.
- Brand Empowerment**
Support in building your own brand identity and sharpening your business value proposition.
- Seamless Integration**
Efficient back-office system connectivity with your finance and operations team for real-time collaboration.
- Knowledge Transfer**
Comprehensive training and coaching to strengthen your fund management and compliance capabilities.
- End-to-End Administration**
Efficient handling of day-to-day fund operations including investor onboarding, applications, and transactions.
- One-stop Solution**
Integrated trustee, licensing, fund administration and fund accounting services, simplifying fund establishment and day to day management.



SERVICES

TRUSTEE



- **Fund Establishment**
Advising on fund setup, structure optimisation, and key agreements.
- **Oversight**
Appointing and supervising managers and service providers.
- **Execution & Documentation**
Executing all legal and operational documents necessary for the fund's operation.
- **Compliance & Monitoring**
Ensuring ongoing compliance with legislative and regulatory requirements, with proactive operational support.
- **Offer Documentation**
Approving and issuing offer documents in line with standards.

LICENSING



- **Authorised Representative**
Authorised to provide financial advice to investors.
- **Expert Advisory**
Business structure and technical, compliance consultation.
- **Cost Certainty**
Fixed fee arrangement with no deductions on your revenue.
- **Compliance Support**
Ongoing monitoring, governance, and regulatory oversight.
- **Professional Development**
Training, coaching, and support to enhance financial advice processes.

FUND ADMINISTRATION



- **Fund Setup Support**
ABN, TFN, GST registrations and trust accounts management.
- **Seamless Compliance**
CRS reporting, FATCA reporting, and full AML/CTF adherence.
- **Operational Processing**
Precise processing of application, redemptions and transactions.
- **Reporting**
Timely distributions, redemptions, payments and investor statements.

FUND ACCOUNTING



- **Books & Records**
Setup and maintenance of fund accounts and financial records.
- **Investment Data**
Collating and documenting underlying investment information.
- **NAV Reporting**
Preparation of NAV package including trial balance, balance sheet, and operating statements.
- **Reconciliation**
Accounts payable, expenses, and cash flow activity.
- **Financial Statements**
Preparation of annual financial statements in line with accounting standards.

DIVERSIFIED ASSET CLASSES

Client Story : Fixed Income Fund (Debt / Mortgage Loan / Lending Project)

01

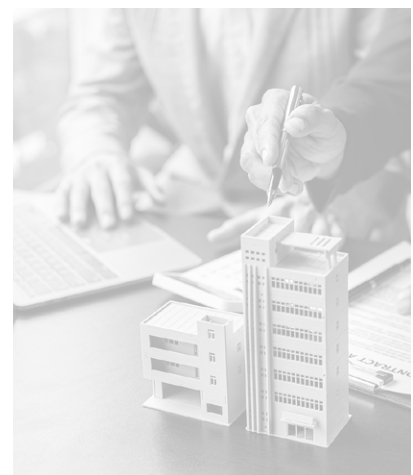
- **The Client:**
A mid-sized loan manager seeking to scale up the business operations but constrained by traditional bank financing.
- **The Challenge:**
The client needed a more flexible capital structure to fund upcoming business activities and wanted to attract wholesale investors without setting up their own licensing and trustee infrastructure.
- **Our Solution:**
BMYG Capital established a Fixed Income Wholesale Fund as trustee, with a tailored structure designed for debt and mortgage lending. We managed the fund compliance, investor onboarding, and accounting, enabling the property manager to focus on deploying capital into projects.
- **The Outcome:**
Successfully raised capital from high-net-worth investors. Provided loans and funding for projects and lending opportunities (e.g., providing bridge financing for acquisitions). The fund structure delivered fixed income returns with securities backed to investors while enabling the client to scale their business beyond traditional financing.



Client Story : Real Estate/Property Development Fund

02

- **The Client:**
A property developer planning a large-scale development project (e.g., hotel, residential complex).
- **The Challenge:**
Needed significant upfront capital to secure land and begin construction but wanted to retain operational control.
- **Our Solution:**
Worked with BMYG Capital to set up a wholesale real estate trust.
- **The Outcome:**
Raised funds from institutional investors and family offices, enabling the project launch and providing investors with access to prime real estate backed by rental income.



Client Story : Equity Fund – Listed Equity & Inclusive Investment

03

- **The Client:**
An equity investment professional with years of experience in listed markets and access to exclusive deal opportunities, aiming to build a diversified listed equity fund to attract investors and scale beyond individual capacity.
- **The Challenge:**
Direct participation in large-scale listed equity deals required significant capital, compliance approval, and operational infrastructure. As an individual, the client faced high thresholds, regulatory hurdles, and lack of institutional access.
- **Our Solution:**
BMYG Capital worked with the client to establish a wholesale equity fund, pooling capital from like-minded investors. We provided trustee, licensing, and fund administration services, ensuring compliance with regulatory requirements and seamless operational support.
- **The Outcome:**
The client successfully scaled into a fund manager with institutional presence, gaining access to larger deal flow and inclusive equity opportunities. Investors benefited from professional fund structuring, transparent governance, and collective access to high barrier listed equity investments.



GLOBAL LICENSING & COVERAGE

BMYG Capital is building a truly global platform - connecting you to the world with regulatory licenses across leading financial hubs, and providing trusted access to international fund management and investment opportunities. BMYG Capital and its group company hold a range of licenses and qualifications that enable you to participate in global fund management opportunities.



Australia – AFSL

Investment advisory, dealing in securities, managed funds, deposit and payment products, derivatives, foreign exchange contracts, custodial and depository services (wholesale clients only).



Hong Kong – Type 4 & 9

Securities advisory, research, and discretionary asset management.



Singapore – CMS

Fund management, securities dealing, and capital markets advisory.



China – QFLP & QFII

Offshore fundraising with direct access to onshore private equity.
Offshore capital with regulated access to China's onshore public markets.



New Zealand

FSP | Investment management and advisory under FMA regulation.

* For illustrative purposes only. Licences and services vary by jurisdiction. The scope of services, client eligibility and applicable terms are subject to local laws and regulatory requirements.

